

Date: 10th April, 2026

To,
National Stock Exchange of India Limited (“NSE”),
The Listing Department
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051.

To,
BSE Limited (“BSE”),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

NSE Symbol: SULA
ISIN: INE142Q01026

BSE Scrip Code: 543711
ISIN: INE142Q01026

Sub: **Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2026**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for equity shares of the Company for quarter ended 31st March, 2026. The report has been signed by Mr. Martinho Ferrao of Martinho Ferrao & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,
For Sula Vineyards Limited

Gayathri Iyer
Company Secretary and Compliance Officer
Membership No. A38069

Encl.: a/a



Sula Vineyards Limited

(formerly known as Sula Vineyards Private Limited)

Regd. Office: 901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai 400069, Maharashtra, India.

Tel: 022-6128 0606/607 Email: info@sulawines.com CIN: L15549MH2003PLC139352

Winery: Gat 36/2, Govardhan Village, Gangapur-Savargaon Road, Nashik 422 222, Maharashtra, India Tel: +91 253 3027777/701
www.sulavineyards.com

MARTINHO FERRAO & ASSOCIATES



Company Secretaries

Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001

Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website : www.csmartinhoandassociates.com

To,
The Board of Directors,
SULA VINEYARDS LIMITED
901, Solaris One, N.S. Phadke Marg,
Andheri (E), Mumbai – 400069.

Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir,

I have examined the relevant Registers, papers and documents that were considered necessary for the purpose of audit and as per information and explanation provided by **KFin Technologies Limited**, Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032, Registrar and Share Transfer Agents of **Sula Vineyards Limited** (hereinafter referred to as "the Company"), for the purpose of issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended 31st March, 2026, based on our examination and information provided to me, I certify the report annexed hereto:

| | | |
|---|---------------------------|--|
| 1 | For Quarter Ended | 31 st March, 2026 |
| 2 | ISIN | INE142Q01026 |
| 3 | Face Value | Equity Rs. 02/- each |
| 4 | Name of the Company | Sula Vineyards Limited |
| 5 | Registered Office Address | 901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai – 400069. |
| 6 | Correspondence Address | Same as above |
| 7 | Telephone & Fax Nos. | Tel.: 022-61280606 |
| 8 | Email Address | cs@sulawines.com |



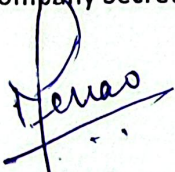
| | | | | | | | |
|----|---|--|----------------------------------|---|---------------------------|---------------------------|--|
| 9 | Names of the Stock Exchanges where the Company's securities are listed | The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) | | | | | |
| | | Number of Shares | | % of Total Issued Capital | | | |
| 10 | Issued Capital | 8,44,47,229 | | 100 | | | |
| 11 | Listed Capital (Exchange-wise) | | | | | | |
| | A. BSE Limited | 8,44,47,229 | | 100 | | | |
| | B. National Stock Exchange of India Limited | 8,44,47,229 | | 100 | | | |
| 12 | Held in dematerialized form in CDSL | 2,78,86,182 | | 33.022 | | | |
| 13 | Held in dematerialized form in NSDL | 5,65,61,047 | | 66.978 | | | |
| 14 | Physical | - | | - | | | |
| 15 | Total No. of shares (12+13+14) | 8,44,47,229 | | 100 | | | |
| 16 | Reasons for difference if any, between (10&11) | Nil | | | | | |
| | Reasons for difference if any, between (10&15) | Nil | | | | | |
| | Reasons for difference if any, between (11&15) | Nil | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table Below: | | | | | | |
| | Particulars*** | No. of Shares | Applied/ Not Applied For Listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin. Approval Pending for SE (Specify Names) |
| | NA | | | | | | |
| | *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify): | | | | | | |
| 18 | Register of Members is updated (Yes/No) If not, updated upto which date | Yes | | | | | |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any? | NA | | | | | |
| 20 | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | NA | | | | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Total no. of demat request | No. of request | No. of shares | Reasons for delay | | | |
| | Confirmed after 21 Days | NA | NA | NA | | | |
| | Pending for more than 21 days | NA | NA | NA | | | |



| | | |
|----|--|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | *Ms. Gayathri Iyer Company Secretary & Compliance Officer Tel.: 022-61280606 |
| 23 | Name, Address, Tel. & Fax No., Registration no. of the Auditor | Martinho Ferrao & Associates Company Secretaries Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai – 400 001. Tel No.: +91 22 2202 4366 FCS No.6221 C.P. No.5676 |
| 24 | Appointment of common agency for share registry work If yes (name & address) | KFin Technologies Limited Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032. Tel No.: +91 40-67162222 / / 79611000 |
| 25 | Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) NA | |

Note: *Ms. Gayathri Iyer has been appointed as Company Secretary and Compliance Officer of the Company w.e.f. 6th February, 2026.

For Martinho Ferrao & Associates
Company Secretaries


Martinho Ferrao
Proprietor
FCS No. 6221
C.P. No. 5676
PR: 7535/2025
UDIN: F006221H000049110



Place: Mumbai
Date: 9th April, 2026